



CORPORATE TAX FOUNDATION

3219 E. Camelback Rd. #379 • Phoenix, AZ • 85018 • 602.512.0355

Scholarship Application Instructions and Checklist

Corporate Tax Foundation is pleased to offer scholarships for students to attend selected Arizona Independent Schools. Applicants for CTF corporate scholarships must meet very specific criteria determined by the state of Arizona. These instructions and checklist have been provided to help you with the application process.

To qualify for a Corporate Tax Foundation corporate scholarship students must:

1. Be admitted to one of the Arizona Independent Schools served by CTF
2. Meet the family income requirements of less than 185% of the income limit required to qualify a child for reduced lunch prices under the National School Lunch and Nutrition Act as determined by the United States Department of Agriculture (see chart below)

AND

3. Student attended an Arizona public school as a full-time student for at least 90 days of the prior fiscal year or one full semester and then transferred from the public school to a private school

OR

4. Entering the Independent School as a kindergarten student

OR

5. Is enrolling in a private preschool program for students with disabilities

OR

6. Is a dependent of a member of the armed forces of the United States who is stationed in Arizona pursuant to military orders

OR

7. Received for any year a scholarship under one of the above criteria OR from the original individual donation program or the switcher individual donation program if the child continued to attend a private school in subsequent years.

Family Income Requirements

| Household Size | 342.25% of poverty level OR 185% of qualification for free and reduced lunch as set by USDA |
|------------------------|---|
| 1 | \$43,671 |
| 2 | \$59,004 |
| 3 | \$74,337 |
| 4 | \$89,670 |
| 5 | \$105,002 |
| 6 | \$120,335 |
| 7 | \$135,668 |
| 8 | \$151,001 |
| Each additional member | \$15,333 |

The following information must be submitted for verification to complete the application process.

New scholarship applicants:

- Scholarship application
- Proof of Income: *Family Income Verification Form* and most recent *IRS Form 1040* or Copies of Pay stubs or *Other Income Statements*
- Verification of qualifying prior attendance in public school
- Verification of prior tax credit scholarship award (if applicable)

Previous Corporate Tax Foundation scholarship recipients:

- Scholarship application
- Proof of Income: *Family Income Verification Form* and most recent *IRS Form 1040* or Copies of Pay stubs or *Other Income Statements*

Please note, Corporate Tax Foundation corporate scholarship money may only be applied to tuition charges. Scholarship money may not be applied to fees, books, lunch, or any other non-tuition school expense.



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Scholarship Application

Please complete a separate application for each child

Student Name: _____
Last First Middle

Grade (in 20-21): _____ Gender: Female Male

Parent/Guardian Name: _____
Last First Middle

Parent/Guardian Name: _____
Last First Middle

Address: _____

Parent/Guardian Email: _____ Phone number: _____

Private School student will attend for the 2021-2022 school year _____

The student will be NEW to this school in 2020-2021 The student is reenrolling in this school.

Did this student receive any of the following during the previous school year?

Corporate Tax Scholarship Individual Tax Scholarship Switcher Tax Scholarship

If so, please provide the name of the School Tuition Organization: _____

The above student is

Previous Award Recipient Transferring from Public/Charter School Entering Kindergarten

School attended school year 2019 - 2020 _____

Type of School: AZ Public AZ Charter Private

Previous STO scholarship recipients must provide award letter or other proof of Corporate, Individual or Switcher Tax Credit Award from other School Tuition Organization.

Please submit the following information with this application:

- Proof of Income: (provide both)
 - ____ Family Income Verification Form
 - ____ Most Recent IRS Form 1040 and/or Pay Stubs or other Income Statements
- Verification of Attendance in a public school for at least the first 90 days of school in the form of: (provide at least one of the following)
 - ____ School Verification Form

Parent/Guardian Signature _____

Date _____

| |
|---|
| For Office Use Only: Award Amount: _____ Year: _____ Future Allocation: Y/N |
| Other: _____ Notes: _____ |

Scholarships for students meeting the strict criteria set by the State are awarded at the sole discretion and determination of the STO. Scholarship decisions are made *without reference to race, color, religion, age, disability, national and ethnic origin, sexual orientation, gender, or familial status.*

FAMILY INCOME VERIFICATION FORM

NOTE: If you have already completed this form for another STO we will accept a copy of that form.

Complete the information below for each person living in the household. Use yearly gross (before deductions) amounts for income.

| Household Members: List first and last names of each person living in the household | Type: C- child P - parent G- guardian O - Other | earnings from work before deductions (If you are self-employed, report your income after business expenses) | pension/retirement/social security | All other income Welfare/Child Support/Alimony | Check if no income | Total income |
|---|---|---|------------------------------------|--|--------------------|--------------|
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Total Yearly Income: _____

I certify that all the information on this form is true and that all income has been reported.

Printed Name

Signature

Date

A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of donor recommendation. A tax payer may not claim a tax credit if the tax payer agrees to swap donations with another taxpayer's own dependent.

Arizona Public School Enrollment Verification

This information is to be completed by the public school. Depending on the student's current enrollment status, you may need to provide information for both the current school year and the prior school year. If the student attended more than one public school during a school year, provide information for all public schools (a separate form for each school may be attached).

| |
|--------------|
| Student Name |
|--------------|

| | |
|---|------------------------------------|
| Name of Public School and District | |
| First day of school year (mm/dd/yy) | Last day of school year (mm/dd/yy) |
| Student's Dates of Enrollment for School Year: | Grade: |
| Student was enrolled for one full semester of the school year: Yes <input type="checkbox"/> No <input type="checkbox"/> | |
| If NO, student was enrolled for _____ days of the school year. | |
| Name and Title of Individual Completing Form: | |
| Signature and Date: | |

| | |
|---|------------------------------------|
| Name of Public School and District | |
| First day of school year (mm/dd/yy) | Last day of school year (mm/dd/yy) |
| Student's Dates of Enrollment for School Year: | Grade: |
| Student was enrolled for one full semester of the school year: Yes <input type="checkbox"/> No <input type="checkbox"/> | |
| If NO, student was enrolled for _____ days of the school year. | |
| Name and Title of Individual Completing Form: | |
| Signature and Date: | |